



Approved Provider List*

403(b) Provider Names

American Fidelity Assurance Company
American Funds Distributors, Inc. (AFD)
American United Life (One America)
Americo Financial Life and Annuity Insurance Company/ Great Southern Life Insurance Company
Ameriprise
AXA Equitable Life Insurance Company
Brighthouse
CalSTRS Pension 2
CTA Voluntary Retirement Plans for Educators, LLC
Fidelity Investments <i>** (District Specific)</i>
First Investors Funds distributed by Foresters Financial
Franklin Templeton Investments
FTJ FundChoice, LLC
Global Atlantic Financial Group
Great American Insurance Group (Annuity Investors Life Insurance Co.)
GWN Securities, Inc.
Horace Mann Investors, Inc.
Horace Mann Life Insurance Company
Industrial-Alliance Pacific Life Ins Co, US Branch
Legend Group
Lincoln Financial Group (Lincoln National Life)
Lincoln Investment, LLC
MassMutual

Metropolitan Life Insurance Co.
Midland National
Modern Woodmen of America
National Life Group (Life Insurance Company of the Southwest)
New York Life Ins. & Annuity Corp.
North American Company for Life and Health
Oppenheimer Funds Distributor, Inc.
Pacific Funds
Pacific Life Insurance Company
PlanMember Securities Corp./PlanMember Services Corp.
PFS Investments Inc.
Putnam Investments
SchoolsFirst FCU (Retirement Builder Plan through Nationwide Trust)
Security Benefit Group
Thrivent Financial
Transamerica Life Insurance Company (existing Transmark policies only)
USAA Investment Management Company
USAA Life Insurance Company
VALIC
Vanguard Group
Voya Reliastar Life Insurance Company
Voya Retirement Insurance and Annuity Company
Waddell & Reed, Inc.

457(b) Provider Names

SchoolsFirst FCU
(Retirement Builder Plan through Nationwide Trust)

SchoolsFirst FCU Fixed 457(b) Share Certificate

For more information, please contact SchoolsFirst Plan Administration, LLC

Call 800.462.8328, ext. 4727

Click www.schoolsfirstfcu.org

Email retirement@schoolsfirstfcu.org

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* This list is subject to change.

** Not available in all districts. Please confirm availability with SchoolsFirst Plan Administration, LLC

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